

JANUARY 2026

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title
to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
5	6	7	8	9
Identify and Prioritize Your Savings Goals 12:00PM ET / 11:00AM CT / 9:00AM PT	Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT	Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT	A Woman's Guide to Building a Financial Plan 12:00PM ET / 11:00AM CT / 9:00AM PT	What is Financial Wellness and Why is it Important? 12:00PM ET / 11:00AM CT / 9:00AM PT
			Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT	
12	13	14	15	16
Personal Securities Insights – Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00AM CT / 9:00AM PT	Preserving Your Savings for Future Generations 12:00PM ET / 11:00AM CT / 9:00AM PT	Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT	Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT	Managing My Money 12:00PM ET / 11:00AM CT / 9:00AM PT
		Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT	Get Started and Save for the Future You 2:00PM ET / 1:00PM CT / 11:00AM PT	
19	20	21	22	23
	Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT	Tackle Debt and Understand Your Credit Score 12:00PM ET / 11:00AM CT / 9:00AM PT	Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT	Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT
		Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT		
26	27	28	29	30
A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT	Managing My Money 12:00PM ET / 11:00AM CT / 9:00AM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT	Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT	
	What is Financial Wellness and Why is it Important? 2:00PM ET / 1:00PM CT / 11:00AM PT		Take the First Step to Investing 2:00PM ET / 1:00PM CT / 11:00AM PT	

FEBRUARY 2026

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title
to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
2	3	4	5 Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT	6 Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT
9	10 Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT	11 CyberWellness®: Personal Security Checklist Quarterly Market Update 12:00PM ET / 11:00AM CT / 9:00AM PT	12 Learn the Basics of When and How to Claim Social Security 12:00PM ET / 1:00PM CT / 11:00AM PT	13 A Woman's Guide to Building a Financial Plan 12:00PM ET / 11:00AM CT / 9:00AM PT
16	17 What is Financial Wellness and Why Is It Important? 12:00PM ET / 11:00AM CT / 9:00AM PT	18 Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT	19 Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT	20 Take the First Step to Investing 12:00PM ET / 11:00AM CT / 9:00AM PT
23	24 Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT	25 Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT	26 Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT	27 Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT
		Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	A Woman's Guide to Investing Beyond Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT

MARCH 2026

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title
to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
2 <u>Navigating Market Volatility</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	3 <u>A Woman's Guide to Building a Financial Plan</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	4 <u>Health Care in Retirement</u> 10:00AM ET / 9:00AM CT / 7:00AM PT	5 <u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	6
9 <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	10 <u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	11 <u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Create a Budget and Build Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	12 <u>Identify and Prioritize Your Savings Goals</u> 12:00PM ET / 1:00PM CT / 11:00AM PT	13
16 <u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	17 <u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	18 <u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	19 <u>Retirement Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	20 <u>What is Financial Wellness and Why Is It Important?</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
23 <u>Personal Security Insights – Strategies to Help Safeguard Your Wealth and Family</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	24 <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	25 <u>Preserving Your Savings for Future Generations</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	26 <u>A Woman's Guide to Investing Beyond Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	27 <u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
30 <u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	31 <u>What is Financial Wellness and Why Is It Important?</u> 12:00PM ET / 11:00AM CT / 9:00AM PT			

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Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!**

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This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

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